

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): February 14, 2017

SMART SAND, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-37936
(Commission
File Number)

45-2809926
(I.R.S. Employer
Identification No.)

**24 Waterway Avenue, Suite 350
The Woodlands, Texas 77380**
(Address of principal executive offices and zip code)

(281) 231-2660
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-
-

Item 7.01 Regulation FD Disclosure.

Representatives of Smart Sand, Inc. (the "Company") intend to participate in the Credit Suisse Annual Energy Summit on Wednesday, February 15, 2017 and Thursday, February 16, 2017 in Vail, Colorado to discuss the business and affairs of the Company. Interested parties will be able to view a copy of the materials to be distributed at the event beginning at 9:15 a.m. eastern time on February 15, 2017 or by visiting the Company's website at www.smartsand.com under Investors-News and Events-Events Calendar.

The Company also intends to present on Thursday, February 16, 2017. Interested parties will be able to view the materials to be presented at the event beginning at 10:15 a.m. eastern time on February 16, 2017, by visiting https://cc.talkpoint.com/cred001/021317a_as/?entity=24_1W76MCX or the Company's website at www.smartsand.com under Investors—News and Events—Presentations. The presentation will also be accessible by audio webcast (both live and on-demand) at https://cc.talkpoint.com/cred001/021317a_as/?entity=24_1W76MCX. The live presentation is scheduled to begin at 10:35 a.m. eastern time, and the archived webcast will remain available for 90 days.

In accordance with General Instruction B.2 of Form 8-K, the information furnished under Item 7.01 shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall such information be deemed incorporated by reference into any filing under the Securities Act of 1933, as amended, or the Exchange Act except as shall be expressly set forth by specific reference in such a filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SMART SAND, INC.

Dated: February 14, 2017

By: /s/ Lee Beckelman
Lee Beckelman
Chief Financial Officer